

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Notice of Effectiveness

Effectiveness Date: April 12, 2019 4:00 P.M.

Form: S-4

CIK: [0001768224](#)

Company Name: Arcturus Therapeutics Holdings Inc.

File Number: [333-230353](#)

CIK: [0001566049](#)

Company Name: Arcturus Therapeutics Ltd.

File Number: [333-230353-01](#)